

**Secretary's Department**

UBL/BOD/KSE/Results-2011  
21 February 2012

**FORM- 3**

**Fax No. 111-573-329**

**The General Manager**  
The Karachi Stock Exchange (G) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

**FINANCIAL RESULTS FOR THE YEAR ENDED 31-12-2011**

We have to inform you that the Board of Directors of United Bank Limited ("UBL") in their 176<sup>th</sup> meeting held on 21 February 2012 at Abu Dhabi, UAE at 11:00 a.m. (UAE Time) declared the following:

(i) **CASH DIVIDEND**

Final Cash Dividend for the year ended 31-12-2011 at Rs.6.00 per share i.e.60%. (in addition to interim dividend of 15% already paid for the year 2011).

(ii) **BONUS SHARES**

-----NIL-----

(iii) **RIGHT SHARES**

-----NIL-----

(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**

-----NIL-----

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

-----NIL-----

The Financial results approved by the Board of Directors of UBL are appended at Annexure "A" and "B".

The 53<sup>rd</sup> Annual General Meeting of the Company will be held on 28 March 2012 at 9:30 a.m. at Islamabad Serena Hotel, Islamabad.

The Share Transfer Books of the Company will be closed from 15-03-2012 to 28-03-2012 (both days inclusive). Transfers received at the office of the Company's Share Registrar, M/s. THK Associates (Pvt.) Ltd. Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi at the close of business on 14-03-2012 will be treated in time for the purpose of above entitlement to the transferees.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange 21 days before the date of AGM.

Yours faithfully,



Aqeel Ahmed Nasir  
Company Secretary &  
Chief Legal Counsel

C.C. to : 1) Citibank, N.A. Karachi Branch, Custodian of UBL, GDRs  
2) London Stock Exchange  
3) State Bank of Pakistan