

Secretary's Department

 UBL/Free Float/04-Qtr-14/14
 13 January 2015

FORM 28

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. The General Manager
Companies Affairs
Karachi Stock Exchange Ltd.
Karachi Stock Exchange Bldg.,
Stock Exchange Road,
<u>KARACHI.</u>
Fax No. (021) 111-573-329 | 2. The General Manager
Companies Affairs,
Lahore Stock Exchange Ltd.
19, Khayaban-e-Aiwan-e-Iqbal,
<u>LAHORE.</u>
Fax No. (042) 36368485 | 3. The General Manager
Companies Affairs
Islamabad Stock Exchange Ltd.
55-B, Jinnah Avenue, Blue Area,
<u>ISLAMABAD.</u>
Fax No. (051) 111-473-329 |
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**Free-Float of Shares
of United Bank Limited as on 31 December 2014**

Dear Sirs,

In accordance with Regulation No. 21(3) of the Listing Regulations, we provide herein below the Free-Float of shares of United Bank Limited as on 31 December 2014 hereunder:

Total Outstanding Shares	<u>1,224,179,687</u>
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Less:

Shares held by Directors/Sponsors	120,362,099	
Government holding as promoter/acquirer/controller	1,714	
Shares held by Associated Companies (Cross holding)	631,728,895	
Shares held with general public in Physical Form	6,686,675	<u>758,779,383</u>
Free-Float:		<u>465,400,304</u>

Total Number of Shares available in CDS	<u>1,217,493,012</u>
Total Number of Shares in Physical Form	<u>6,686,675</u>

Yours faithfully,

Sd/-

Aqeel Ahmed Nasir
 Company Secretary &
 Chief Legal Counsel