

Secretary's Department

UBL/Free Float/02-Qtr-14/14
14 July 2014

FORM 28

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| <p>1. The General Manager
Companies Affairs,
Karachi Stock Exchange Ltd.
Karachi Stock Exchange Bldg.,
Stock Exchange Road,
<u>KARACHI.</u>
Fax No. (021) 111-573-329</p> | <p>2. The General Manager
Companies Affairs,
Lahore Stock Exchange Ltd.
19, Khayaban-e-Aiwan-e-Iqbal,
<u>LAHORE.</u>
Fax No. (042) 36368485</p> | <p>3. The General Manager
Companies Affairs,
Islamabad Stock Exchange Ltd.
55-B, Jinnah Avenue, Blue Area,
<u>ISLAMABAD.</u>
Fax No. (051) 111-473-329</p> |
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**Free-Float of Shares
of United Bank Limited as on 30 June 2014**

Dear Sir,

In accordance with regulation No. 21(3) of the Listing Regulations, we provide herein below the Free-Float of shares of United Bank Limited as on 30 June 2014:

Total Outstanding Shares 1,224,179,687

Less:

Shares held by Directors/Sponsors	108,446,432	
Government holding as promoter/acquirer/controller	1,715	
Shares held by Associated Companies (Cross holding)	631,728,895	
Shares held with general public in Physical Form	6,798,149	<u>746,975,191</u>

Free-Float: **477,204,496**

Total Number of Shares available in CDS 1,217,381,538

Total Number of Shares in Physical Form 6,798,149

Yours faithfully,

Sd/-

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel